





"When there is not enough energy to keep up with demand, energy prices skyrocket. The solution is sustaining energy production and improving our infrastructure. Yet, energy projects are often caught up in legal battles or — increasingly — partisan political gamesmanship that drags on for years, as anti-development groups mislead Americans into believing that they must choose between a healthy environment or access to American energy. The truth is we don't have to choose. We can have both."

- CEA President David Holt, Real Clear Energy

"A thoughtful national discussion that leads to sensible solutions is always to the nation's benefit, but our principle concern is that this increasingly partisan national discussion is failing because it has somehow forgotten to include its most important participants – families and small businesses. Everyday citizens – regardless of political affiliation, demographics, or socio-economic background – who are profoundly impacted by energy policy and production."

- David Holt, Testimony to the House Natural Resources Committee

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www.ConsumerEnergyAlliance.org

Message from the Chairman



The previous year has been one of great change. Following the election of new national leadership, 2017 was marked by sweeping changes to various policies and rulemakings across all forms of energy production and development.

Several federal actions were implemented, reversing the prior administration's legislative and regulatory attempts to prohibit American families and small businesses access to our country's abundant, reliable energy resources.

The old rhetoric transformed and new opportunities for energy emerged. Projects that had been delayed for months and years came to the forefront and the chance for jobs offering family-supporting wages were back on the table – giving the economy a much needed shot in the arm and a sense of relief to families and businesses across the country.

While a lot has been done, there is still a lot to do. Which is why, we at Consumer Energy Alliance (CEA) have continued to advocate for greater economic opportunity, increased energy security, and an allof-the-above energy policy that provides families and businesses across America access to affordable reliable energy to run their lives and meet their bottom lines.

Due to the increasing spotlight on energy and infrastructure, CEA worked on new and existing campaigns - increasing educational awareness and grassroots support across the country on the need for new and upgraded energy infrastructure in communities across the country through Pipelines for America. The campaign also helped to drive new regional and state campaigns such as Power On New England that started to support both new and replacement projects, which are becoming more important than ever as we continue to diversify our energy mix and take old facilities offline.

With the administration's decision to consider opening up additional areas of offshore development, we received new momentum in an effort to help secure expanded access in regions such as the Arctic, the Gulf of Mexico and the Atlantic. Given increasing demands for energy and as families and small businesses continue to struggle to make ends meet, CEA will continue our work supporting expanded access to abundant offshore energy resources.

Lastly, we'd like to thank our members and supporters across the country for their ongoing support and involvement, by signing letters, sharing our posts, and for understanding just how important energy is for families and businesses across the nation. As new developments continue, and as the election season approaches, CEA is gearing up for another year dedicated to educating consumers, elected officials, and business leaders on why sensible energy policy is so important to their communities.

As always, we look forward to another year, and are excited to see what the future brings.

Wayne Zemke Chairman, Consumer Energy Alliance

Market Intelligence Manager, Caterpillar Global Power Solutions Division

About Consumer Energy Alliance

CEA brings together families, farmers, small businesses, distributors, producers and manufacturers to support America's energy future. With more than 450,000 members nationwide, our mission is to help ensure stable prices and energy security for households across

the country. We believe energy development is something that touches everyone in our nation, and thus it is necessary for all of us to actively engage in the conversation about how we develop our diverse energy resources and energy's importance to the economy. Learn more at ConsumerEnergyAlliance.org.







CEA By the Numbers

27 New Members **23,000**+ Attended 2016 Energy Day Festival

217 Events & Speaking Engagements 180,484

Social Media Followers

107 Opinion Articles Placed 34,831,108

Average Consumers Reached Weekly

933 Meetings with Elected Officials \$300,035 Earned Media Weekly Average

Over 2.6 Million

Consumer Comments Delivered Since 2009

Ongoing Campaigns



Pipeline Coalition



Every aspect of our lives is touched by products made possible by pipelines. Medicines, clothing, cosmetics,

diapers, tires, detergents, packaging, and a dizzying array of products wouldn't be possible without the feedstocks that are delivered by an incredible energy infrastructure.

Federal data has long confirmed that pipelines are the safest, most efficient and environmentally responsible way to meet America's energy needs. In August 2016, CEA launched its "Pipelines for America" campaign to address the void in elevating and expanding the dialogue with families, small businesses, agriculture and manufacturers and enable them to share their voice and advocate for more energy infrastructure across the country.

Because natural gas is increasingly used to create electricity, pipeline expansion is more critical than ever. Without more pipelines, natural gas – as well as oil for fuel and power – will not get to market. As part of the "Pipelines for America" campaign, CEA released its report titled "Families, Communities and Finances: The Consequences of Denying Critical Pipeline Infrastructure." The study found that rejecting pipeline infrastructure would remove almost one-third of U.S. electricity generation capacity by 2030, dangerously raising electric rates nationwide, especially for poverty-stricken households. CEA also released a series reports isolating the regional impacts limited energy infrastructure would have on families, low-income households, seniors, small businesses and energy-intensive manufacturers and farmers.

Through external events, earned and social media, reports and more, the "Pipelines for America" campaign is addressing misinformation on pipelines and establishing a consensus that our country needs a balanced, rational process to help site and construct critical projects and maintain our infrastructure.

Since the launch of the "Pipelines for America" campaign, CEA has delivered:

- 2,000+ total media hits
- Over 585 million impressions/reach
- \$14 million total earned media value

Ongoing Campaigns



Solar Energy Future



CEA continued its "Solar Energy Future" campaign into its third year by successfully advocating

for state-level policies that are pro-solar, pro-grid, and pro-consumer.

Of the initiative, CEA President David Holt has said:

"CEA is proud to support and actively advocate for a diverse energy mix for American families and businesses that increasingly puts solar power at the forefront. This rapidly maturing technology is increasingly affordable and reliable – particularly at large-scale – and will only continue to build prominence in America and across the globe. With so much solar power going in at such astonishing rates, we aim to work with state regulators and policy makers to ensure that their energy policy is well equipped to help solar develop in their state, to ensure a strong and thriving electric grid, and to make sure that families and businesses receive fair and affordable electricity – both today and into the future."

The campaign's focus on advocacy efforts is designed to provide sound, unbiased information to

energy policy decision makers. This will enrich the conversation around renewable integration into the grid and to ensure that families and businesses get the best deal. To achieve this goal, CEA plans to release phase two of its solar report, "Incentivizing Solar Energy: An In-Depth Analysis of U.S. Solar Incentives". The updated report analyzes the cost for a typical solar facility in 15 states and details the federal, state, and local incentives available for rooftop solar photovoltaic (PV). No previous analysis has ever quantified this data.

The report's key findings are:

- Existing incentives for residential solar PV are significant
- Third party-owned solar PV facilities receive significant incentives
- Existing incentives may change the economics of future investments in solar
- The net energy metering incentive shifts costs onto less affluent customers
- Incentives for residential solar PV vary widely among states



Power on New England

PSUER ON NEW ENGLAND

In February 2017, CEA launched its "Power On New England" campaign to raise awareness and

improve education about the central role energy generation and natural gas plays in the lives and budgets of families, small businesses, and energyintensive manufacturing in the Northeast.

This region already faces an energy shortfall on high demand days due to very constrained natural gas pipeline infrastructure. According to grid regulators in New England, this problem is expected to get worse as large-scale power generation from coal and nuclear plants is scheduled to go offline that would provide enough power for millions of homes. Adding to the region's challenges to energy access, New England has the most expensive electricity rates in the county. Ratepayers have paid about \$7 billion more for electricity in recent winters than those in other regions with easier access to natural gas.

As part of a multimedia campaign, CEA released a series of ads and videos that connect the dots on how clean natural gas is an essential – and cost-effective – ingredient to help lower rates and maintain reliable supplies for the area. CEA's press launch was featured in over 250 media outlets with over 118 million unique viewers per month.

Energy and Manufacturing Forums

CEA held a series of Energy and Manufacturing Forums in Florida, Michigan, Ohio, Pennsylvania and West Virginia to highlight the nexus between affordable, abundant energy and the manufacturing renaissance. These events brought together state and federal officials, business and community leaders, along with labor and manufacturing groups, as panelists and attendees, for a rational discussion on the importance of energy to manufacturing and how modernizing our energy infrastructure promotes job growth and can integrate renewable energy successfully into our grid. By organizing these events, CEA aims to highlight any issues, setbacks and great work being done in the communities that help navigate not only the business and political climate, but how it ultimately affects families and small businesses within these communities.



Energy 101s

CEA held 10 Energy 101 briefings in statehouses across the country during the 2016 legislative sessions. Topics addressed during these briefings included the Clean Power Plan (with state implementation updates), the importance of maintaining nuclear power as a baseload resource, expansion of natural gas infrastructure and pipeline/LNG development, offshore exploration in coastal states and the importance of affordable and reliable energy for manufacturing and trucking. Following these events, CEA was able to connect and hold meetings with regulators, legislative leadership and staff. As a result, CEA leveraged two resolutions in support of Outer Continental Shelf energy exploration in the Gulf from the Louisiana Senate and House and several legislative letters supporting energy exploration in the Atlantic and Gulf of Mexico.



Secretary Zinke at 2017 Offshore Technology Conference

CEA hosted U.S. Interior Secretary Ryan Zinke at Houston's 2017 Offshore Technology Conference for a discussion on the importance of America's offshore energy potential. Secretary Zinke underscored the federal government's desire to implement policies that will foster American energy security and increase jobs and economic development, and signed an order initiating the development of a new offshore energy leasing plan that considers expanded access.



Student Energy Series

In Spring 2016, CEA continued its Student Energy Series with events at Texas A&M University and Colorado Mesa University (CMU). In February, CEA partnered with the (CMU) Unconventional Energy Center, West Slope Colorado Oil and Gas Association and Chevron for a panel discussion focused on the importance of responsible energy development in the context of jobs, the economy, and revitalization of the domestic manufacturing sector. In March, CEA partnered with the Texas A&M Society of Petroleum Engineers to co-host a screening of the *Switch* Energy Project, a documentary film investigating the sweeping changes in our nation's energy resources and the way we use energy. Following the film, students were able to engage with a panel of experts to further explore the many economic and environmental benefits of energy efficiency.

Offshore Energy Tele-Town Hall

In August 2017, CEA hosted senior Interior Department officials and nearly 100 individuals representing over 70 CEA member and allied organizations for an Offshore Energy Tele-Town Hall regarding the federal government's development of a new offshore leasing program. North Carolina State Representative Chris Millis and CEA members Virginia Manufacturing Association, Gulf Economic Survival Team and the Alaska Trucking Association highlighted why offshore energy is important to their constituents, regions and organizations.

Colorado/Utah Natural Gas and Infrastructure

In August 2017, CEA partnered with the Utah Governor's Office of Energy Development, Colorado Energy Office, West Slope Colorado Oil and Gas Association, Uintah County and Utah Petroleum Association to discuss common approaches toward natural gas and infrastructure development in Utah and Colorado. This panel examined and developed recommendations on a joint political, policy and advocacy strategy that utilizes the significant political influence and resources of the Utah and Colorado delegations to address the major natural gas demand and infrastructure challenges facing natural gas producers in the Uintah and Piceance basins.









Energy Day



Energy Day Summary:

Energy Day is a free, family-friendly annual festival celebrating energy, science, technology, engineering, mathematics (STEM), and careers. The festival hosts a variety of interactive demonstrations and exhibits designed to engage K-12 students and families in STEM and energy lessons while showcasing the importance of energy in our daily lives. The exciting exhibits and interactions with industry professionals help capture students' interest in these fields and inspire the next generation of industry experts.

A survey of students who attended Energy Day Houston 2016 reported that after attending the festival:

- 94% of the students find STEM subjects more interesting
- 81% of the students have a better understanding of STEM/energy industry jobs
- More than half of the students reported an increased understanding of the energy industry and an interest in pursuing a career in it



"We had tremendous success reaching out to STEM students and teachers at the Houston Energy Day Festival. We've already started planning for next year's event and greatly look forward to the opportunity to participate."

-Kevin McCue, NASA Johnson Space Center



Energy Day 2017 Info

The 7th Annual Houston Energy Day Festival is on Saturday, October 21, 2017, at Sam Houston Park in downtown Houston, Texas.

The inaugural Colorado Energy Day Festival is on Saturday, September 23, 2017, at Denver East High School in Denver, Colorado.

For more information, please visit www.energydayfestival.org.

Energy Day Houston 2016 Accomplishments

- 6th Annual Festival with City of Houston Proclamation
- Over 23,000 attendees
- 55 exhibits showcasing energy technology, STEM, careers, conservation, efficiency, and more
- 100 Community Partners & Sponsors
- More than \$14,000 awarded to 97 students and teachers

- Since 2011, Energy Day has awarded nearly \$90,000 to more than 515 K-12 students and teachers
- More than 35 buses transported 1,500+ students to Energy Day
- Outreach to students, teachers, and parents in several school districts including Houston ISD, Alief ISD, Fort Bend ISD, Pasadena ISD, Spring Branch ISD, Katy ISD, Clear Creek ISD, and Deer Park ISD

CEA Chapter Accomplishments

CEA-Mid-Continent

Testified before the Louisiana
 Department of Environmental
 Quality and the Louisiana
 Department of Natural Resources



on energy delivery and economic benefits of the Bayou Bridge pipeline.

- Participated in the Oklahoma Produced Water Working Group along with representatives from the Department of Energy, Department of Interior, Environmental Protection Agency and the states of Oklahoma, Ohio, New Mexico, North Dakota, Texas and Colorado. Presented the importance of oil and gas production and the necessity for proper regulation of produced water by state governments vs. local governmental bodies.
- Quoted in multiple Louisiana media outlets including Shreveport Times, Baton Rouge Advocate and Baton Rouge Business Journal on the importance of pipeline development to working families in the mid-continent region during the first quarter of 2017. Also conducted radio interviews with stations in Palestine, Texas; Tulsa, Oklahoma and Baton Rouge, Louisiana.

CEA-Florida

Met with state officials from

both the executive and



legislative branches of the state's government to discuss the Pipelines for America campaign, CEA Solar Campaign and other CEA initiatives that are

 Participated in panel discussions on energy infrastructure projects and their positive impacts on the agriculture sector during AgAmerica Annual Conference in Orlando.

important to its Florida and national members.

- Promoted career opportunities in the energy sector, including pipeline and energy infrastructure projects, during panel discussion at the Utility Career Expo and Information Session for Electrical Power Technology & Engineering Technology hosted by Palm Beach State College in Palm Beach Gardens.
- Defeated statewide hydraulic fracturing ban and advocated for energy development policies during the 2017 Florida Legislative Session.
- Participated in workshop discussions hosted by Jacksonville's local utility regarding proposed changes to solar power initiatives.

CEA-Southeast

 Participated as part of a solar/ energy efficiency panel at the annual energy conference hosted by the Kentucky Association of



Manufacturers in Lexington, KY. The presentation provided background on CEA's outreach work and advocacy efforts as part of the Solar Energy Future Campaign.

- Presented at the Kentucky Association of Electric Cooperatives Summer Meeting.
- Joined the Federal Affairs Office in attending and covering the Summer Meeting of the National Association of Regulatory Utility Commissioners.
- Plenary speaker at the annual meeting of the Southern States Energy Board discussing the "Pipelines for America" campaign with state legislators, regulators, and stakeholder energy groups.
- Testified before the Missouri Senate Commerce Committee on behalf of legislative to modernize and upgrade the state's electric grid infrastructure. CEA generated calls to action on

the bill, grassroots engagement, and leveraged numerous media stories.

CEA-Midwest

 Engaged public officials and consumers at CEA's Energy and Manufacturing Forum in Wheeling, West Virginia and



Marietta, Ohio and the Fueling Michigan's Future Forum in Battle Creek, Michigan by leading pertinent discussions on modernizing our energy infrastructure, the impact of energy on manufacturing, and how we can promote skilled trade education.

- Promoted CEA's mission through a series of op-eds and radio interviews in diverse publications such as Ohio Oil & Gas, The Peninsula, NPR, and 610 WTVN.
- Stimulated dialogue across political parties on the impact pipelines have on providing feedstock for manufacturers and fuel for families to use for transportation, home heating, and electricity.

CEA-Mid-Atlantic



 Joined with 15 trade associations to push back on the proposed Pennsylvania severance tax on natural

gas. Also, joined with 11 trade associations in opposition to Pennsylvania's proposed gross receipts tax, a consumption tax on utilities.

 Presented at numerous events in Pennsylvania including serving as keynote speaker for the Washington County Chamber of Commerce Quarterly Breakfast, followed by being the featured article in their monthly magazine.

- Testified at the Pennsylvania Department of Environmental Protection hearings for the Mariner East 2 and Atlantic Sunrise pipeline projects.
- Numerous media hits including PCN TV, KDKA Radio, WJPA Radio, Baltimore Sun, Pittsburgh Post-Gazette, Pittsburgh Tribune Review, Altoona Mirror, Delmarva Now, Delaware County Times, York Daily Record, York Dispatch, Pittsburgh Business Times, and Washington Observer-Reporter.

CEA-Alaska

 Penned a joint op-ed with Aves Thompson, Executive Director of Alaska Trucking Association about the importance of offshore energy exploration.



- Submitted letter urging EPA Administrator Scott Pruitt to withdraw the proposed rule to impose new federal financial assurance requirements on hardrock mining and make the determination that the rule is unnecessary as mines are already properly bonded and regulated.
- Testified before the Alaska State Legislature in opposition to proposed oil and gas production tax and in support of a joint resolution urging the U.S. Congress to open the coastal plain of the Arctic National Wildlife Refuge.

Offshore Energy Access

"You should be excited," Interior Secretary Ryan Zinke told the attendees at an event hosted by Consumer Energy Alliance during the Offshore Technology Conference. "If you're in the oil and gas and energy segment in this society ... the stars are lined up," he said. "We're going to make jobs, we're going to bring the economy ahead."

-The Hill

America's offshore energy resources are critical to the nation's energy, economic, and national security, today accounting for nearly 20% of the country's crude oil production. To secure the country's longterm energy future, it is essential that the federal government maintain access to limited areas already open in the Gulf of Mexico and Alaska and also provide new opportunities for expanded leasing and exploration in the Atlantic, Gulf of Mexico, and Alaska.

Utilizing public forums, comment letter campaigns, and engagements with Members of Congress, governors, state legislators, and other key stakeholders, CEA ensured that families and small businesses were well-represented at key points and events related to offshore energy.

- CEA testified before the U.S. House Natural Resources' Subcommittee on Energy and Mineral Resources to highlight the importance of expanded access to the nation's offshore energy resources.
- Engaged state regulators in North Carolina and South Carolina to underscore the benefits of Mid-Atlantic energy access and support offshore energy policies that will improve the quality of life for residents in the region.



- Co-presented the Gulf Coast Energy Summit in Biloxi, Mississippi regarding the importance of offshore energy.
- Highlighted the importance of Arctic offshore energy at the Resource Development Council's 37th Annual Alaska Resources Conference
- Partnered with allies to secure the introduction of pro-offshore energy resolutions in the Alaska House and Senate and Alabama Senate, as well as a letter to President Obama signed by more than 100 groups from across the nation in support of offshore access.
- Submitted over 15,000 grassroots comments and over 150 grasstops letters in support of offshore energy and the importance of expanded access and including new areas in the 2019-2024 Outer Continental Shelf Oil & Gas Leasing Program.
- Provided ongoing support for permitting approval and construction of offshore wind energy projects.
- Weighed in to provide support for reasonable, science-based regulations that will allow for a better understanding and exploration of our nation's renewable and conventional energy resources.



Onshore Energy Access



Additional Onshore Activity

- Generated support from the community, local officials, as well as business and labor groups on nuclear projects in various states across the country in support of the clean, base load electricity it provides.
- Engaged with state and federal regulators, legislators, and the public through education campaigns in 17 states to promote pro-solar polices and the continued development of solar energy that encourages the benefits of a reliable, affordable electric grid for families and small businesses.
- Appeared before state officials and regulators on the need to revitalize aging utility infrastructure by modernizing our nation's electric grid and reforming outdated regulations.
- Provided support on upgrading electric lines that would deliver wind transmission by adding an additional source of low-cost electricity, jobs, manufacturing, energy security and long-term energy assets that could benefit families and small businesses who count on these projects to help keep their rates low and ensure that power is available to meet demand.

"Energy consumers such as families, small businesses, agriculture, manufacturing and transportation have continued to benefit from abundant and reliable sources of oil and natural gas. In fact, a recent study concluded that onshore oil and gas production is worth a net of \$1,900 per year for households in regions with higher production activity."

-David Holt

Know the Value

- In Fall 2016, CEA concluded its "Know the Value" campaign, a comprehensive, digital, Colorado consumer-oriented effort focused on broadening the energy discussion in Colorado and developing a more positive, long term narrative on the importance of oil and gas to the Colorado economy.
- The educational awareness campaign brought a consumer-face to the ongoing discussion on oil and gas production in Colorado and informed target audiences of the vast uses and benefits of petroleum and natural gas beyond what they purchase at their local gas station or use to heat their homes. Videos and digital ads featured important segments of the Colorado economy including agriculture, microbreweries, medical, outdoors and education.

Northwest New Mexico

- CEA's work in northwestern New Mexico focused on bringing the consumer voice to the energy debate. In this regional campaign CEA developed a 14-member Advisory Board reflecting the social and economic diversity of the region, developed a robust earned media and digital campaign, focused on engaging students and held regular meetings with the Bureau of Land Management (BLM) and with other public officials, including the entire New Mexico congressional delegation.
- CEA's efforts resulted in the development of a grassroots database of close to 5,000 motivated and engaged citizens from the San Juan County area. One of CEA's grassroots calls to action resulted in over 650 letters to the BLM in urging the agency to reconsider its decision to postpone the October 2016 Chaco Canyon lease sale.

CEA Board of Directors

Wayne Zemke, Chairman

Market Intelligence Manager Caterpillar, Inc.

Brett Vassey, Vice Chair

President & CEO Virginia Manufacturers Association

Brian Welch, Treasurer

Managing Director Wortham Insurance & Risk Management

Randy Velarde President and CEO

The Plaza Group

John Eichberger

Vice President of Government Relations National Association of Convenience Stores

Mark Pulliam

Vice President, Sales and Account Management Sabre Holdings

David Holt

President Consumer Energy Alliance

John Heimlich

Vice President and Chief Economist Airlines for America

Members

Consumer Energy Alliance has more than 450,000 individual members all across the United States, representing every sector of the U.S. economy. CEA is committed to working together with our affiliates to provide consumers with sound, unbiased information on U.S. and global energy issues. Our corporate members comprise a range of sectors from the energy industry, academia, small businesses, retirees, conservation groups to travel-related industries.

Consumers/Business/Agriculture/Industry/End-Users:

- 1. Air Conditioning Contractors of America
- 2. Airlines for America
- 3. Alaska State Chamber of Commerce
- 4. Alaska Trucking Association
- 5. American Highway Users Alliance
- 6. American Iron & Steel Institute
- 7. American Rental Association
- 8. American Trucking Associations
- 9. Anchorage Chamber of Commerce
- 10. ArcelorMittal
- 11. Arkansas Environmental Federation
- 12. Associated General Contractors of Alaska
- 13. Associated Industries of Florida
- 14. Association of Equipment Manufacturers
- 15. Axia Partners
- 16. Beaver County Chamber of Commerce
- 17. British-American Business Council
- 18. Business Council of Alabama
- 19. CAP Logistics
- 20. Caterpillar, Inc.
- 21. Chamber of Shipping of America
- 22. Chemical Industry Council of Illinois
- 23. Cleveland Brothers Equipment Co., Inc.
- 24. Cole Chemical
- 25. Colorado Business Roundtable
- 26. Colorado Energy Coalition
- 27. Colorado Farm Bureau
- 28. Colorado Motor Carriers Association
- 29. Comanco
- 30. Dawson and Associates
- 31. DcR Engineering Services, Inc.
- 32. Elite Parking Services of America, Inc.
- 33. Energy Industries of Ohio
- 34. Energy People Connect
- 35. Farmington Chamber of Commerce
- 36. Florida Chamber of Commerce
- 37. Florida Fertilizer and Agrichemical Association
- 38. Florida Handling Systems, Inc.
- 39. Florida Restaurant and Lodging Association
- 40. Florida Transportation Builders Association
- 41. Garcia Jewelers
- 42. GATE Petroleum Company
- 43. Georgia Agribusiness Council
- 44. Georgia Chamber of Commerce

- 45. Grand Junction Area Chamber of Commerce
- 46. Greater Fairbanks Chamber of Commerce
- 47. Greater Houston Partnership
- 48. Greater Houston Restaurant Association
- 49. Greater Philadelphia Chamber of Commerce
- 50. Greater Pittsburgh Chamber of Commerce
- 51. Great Lakes Maritime Task Force
- 52. Hispanic Leadership Fund
- 53. Houston Technology Center
- 54. Illinois Chamber of Commerce
- 55. Illinois Trucking Association
- 56. International Longshoremen's Association Local 1768
- 57. International Union of Operating Engineers Local 66
- 58. Iron Workers International
- 59. Iron Workers Local 3
- 60. J. B. Coxwell Contracting, Inc.
- 61. Jacksonville Chamber of Commerce
- 62. John L. Wortham & Son, L.P.
- 63. Kentucky Chamber of Commerce
- 64. Kentucky Motor Transport Association
- 65. Kissimmee Osceola County Chamber of Commerce
- 66. Love's Travel Stops & Country Stores
- 67. Maine Motor Transport Association
- 68. Manufacture Alabama
- 69. Maritime Exchange for the Greater Delaware River and Bay
- 70. Midland Chamber of Commerce
- 71. Mississippi Energy Institute
- 72. Mississippi Manufacturers Association
- 73. Missouri Chamber of Commerce and Industry
- 74. Mobile Area Chamber of Commerce
- 75. Monarch Corporation
- 76. Montana Chamber of Commerce
- 77. Mosaic Company
- 78. Muscle Wall, LLC
- 79. MWH Global
- 80. Myrtle Beach Area Chamber of Commerce
- 81. Nalco
- 82. National Association of Convenience Stores
- 83. National Association of Manufacturers
- 84. National Association of Neighborhoods
- 85. National Small Business Association
- 86. National Tank Truck Carriers
- 87. Nebraska Chamber of Commerce & Industry
- 88. Nebraskans for Jobs and Energy Independence

CEA Affiliate Members / Financial Report

- 89. Nevada Trucking Association
- 90. New England Ratepayers Association
- 91. New Mexico Trucking Association
- 92. NextOp
- 93. North Carolina Chamber of Commerce
- 94. North Carolina Farm Bureau
- 95. North Florida Clean Cities Coalition
- 96. Northeast Pennsylvania Manufacturers and Employers Association
- 97. Nucor Corporation
- 98. Odessa Chamber of Commerce
- 99. Ohio AgriBusiness Association
- 100. Ohio Cast Metals Association
- 101. Ohio Chamber of Commerce
- 102. On Deck Seafood
- 103. Orbital Engineers
- 104. Palmetto Agribusiness Council
- 105. Pennsylvania Chamber of Business and Industry
- 106. Pennsylvania Energy Infrastructure Alliance
- 107. Pennsylvania Motor Truck Association
- 108. Port of Corpus Christi
- 109. Port of Houston Authority
- 110. Ports-to-Plains Trade Corridor Coalition
- 111. Poten and Partners
- 112. ProEnergy
- 113. Research Partnership to Secure Energy for America
- 114. Resource Development Council for Alaska
- 115. Rifle Area Chamber of Commerce
- 116. Rigzone
- 117. Ring Power Corporation
- 118. Rivere Foods
- 119. Santa Barbara County Energy Coalition
- 120. Shale Crescent USA
- 121. Shepherd Safety Systems
- 122. 60 Plus Association
- 123. Smiths Group, PLC
- 124. SMM Pogo
- 125. South Carolina Chamber of Commerce
- 126. South Carolina Farm Bureau Federation
- 127. South Carolina Trucking Association
- 128. Southeastern Fisheries Association
- 129. Southern Chemical Corporation
- 130. Southpointe Chamber of Commerce
- 131. Spitzer Industries, Inc.
- 132. St. Louis Chamber of Commerce
- 133. State Chamber of Oklahoma
- 134. Steel Manufacturers Association
- 135. Sun Glass
- 136. Tennessee Chamber of Commerce & Industry
- 137. Tennessee Farm Bureau
- 138. Texas Association of Manufacturers
- 139. Texas Trucking Association
- 140. The Business Council of New York
- 141. The Carey Group
- 142. The Plaza Group
- 143. thyssenkrupp

- 144. Torch Energy Solutions
- 145. Transportation Advocacy Group
- 146. U.S. Chamber of Commerce
- 147. Ukpeagvi Inupiat Corporation
- 148. Union Contractors and Subcontractors Association, Inc.
- 149. Virginia Chamber of Commerce
- 150. Virginia Manufacturers Association
- 151. Vital for Colorado
- 152. W. W. Gay Mechanical Contractor, Inc.
- 153. Washington County Chamber of Commerce
- 154. West Gulf Maritime Association
- 155. Wisconsin Manufacturers and Commerce
- 156. Wisconsin Motor Carriers Association
- 157. Wyoming County Chamber of Commerce
- 158. Ygrene Energy Fund

Academic Groups:

- 1. CSTEM Teacher & Student Support Services
- 2. Houston Museum of Natural Science
- 3. National Energy Education Development Project
- 4. Offshore Energy Center
- 5. Science & Engineering Fair of Houston
- 6. University of Texas, Center for Energy Economics

Energy Providers and Suppliers:

- 1. Alaska Miners Association
- 2. Alaska Oil and Gas Association
- 3. Alaska Support Industry Alliance
- 4. Ameren Missouri
- 5. American Association of Petroleum Geologists
- 6. American Coalition for Clean Coal Electricity
- 7. American Exploration & Production Council
- 8. American Fuel & Petrochemical Manufacturers
- 9. American Gas Association
- 10. American Public Gas Association
- 11. American Public Power Association
- 12. Arkansas Independent Producers and Royalty Owners
- 13. Association of Electric Companies of Texas, Inc.
- 14. Association of Oil Pipe Lines
- 15. BP
- 16. Big Rivers Electric Corporation
- 17. Burnett Oil Co., Inc.
- 18. Cabot Oil & Gas Corporation

23. Clean Line Energy Partners

Colorado Mining Association

25. Colorado Oil and Gas Association

Devon Energy Corporation

East Kentucky Power Cooperative

Dominion Resources Inc.

19. CenterPoint Energy

ConocoPhillips

Drake Well Service

20. Centrus

24.

26.

27.

28.

29.

30.

22. Chevron

21. Cheniere Energy

- 31. Edison Electric Institute
- 32. Enable Midstream
- 33. Energy Equipment and Infrastructure Alliance
- 34. Energy Transfer Partners
- 35. Environmentally Friendly Drilling Systems
- 36. EOG Resources
- 37. ExxonMobil
- 38. Florida Electric Cooperative Association
- 39. Florida Power & Light Co.
- 40. Freedom Solar
- 41. Georgia Electric Membership Corporation
- 42. Golden Pass Products
- 43. Green Earth Fuels
- 44. Gulf Economic Survival Team
- 45. Houston Renewable Energy Network
- 46. Independent Oil and Gas Association of West Virginia
- 47. Independent Petroleum Association of America
- 48. Indiana Energy Association
- 49. International Association of Drilling Contractors
- 50. Interstate Oil & Gas Compact Commission
- 51. JEA
- 52. Kentucky Association of Electric Cooperatives
- 53. Kentucky Oil & Gas Association
- 54. Louisville Gas and Electric Company and Kentucky Utilities Company
- 55. Magellan Midstream
- 56. Marathon Corporation
- 57. Missourians for a Balanced Energy Future
- 58. National Ocean Industries Association
- 59. National Ocean Policy Coalition

- 60. National Rural Electric Cooperative Association
- 61. National Solar Power
- 62. Natural Gas Supply Association
- 63. New Mexico Oil & Gas Association
- 64. Noble Energy, Inc.
- 65. North Carolina Association of Electric Cooperatives
- 66. Nuclear Energy Institute
- 67. Ohio Oil & Gas Association
- 68. Partnership for Affordable Clean Energy (PACE)
- 69. PDC Energy
- 70. Phillips 66
- 71. Piedmont Natural Gas
- 72. Public Service Company of New Mexico
- 73. SCANA Corp.
- 74. Seneca Resources
- 75. Shell Oil
- 76. Southeastern Wind Coalition
- 77. Spectra Energy
- 78. Statoil
- 79. Tennessee Mining Association
- 80. Tennessee Oil & Gas Association
- 81. Texas Alliance of Energy Producers
- 82. Texas Oil & Gas Association
- 83. The Williams Companies, Inc.
- 84. U. S. Oil & Gas Association
- 85. Usibelli Coal Mine
- 86. West Virginia Oil and Natural Gas Association
- 87. Wisconsin Industrial Energy Group, Inc.
- 88. Wolverine Pipeline
- 89. Xcel Energy

2016 (Cash basis)

| Gross Revenue: | \$2,695,057 |
|---------------------------------|-------------|
| Ops/Member Services: | \$2,461,599 |
| Energy Day: | \$233,458 |
| Expenses: | \$2,330,140 |

2017 Estimated (Cash basis)

| Gross Revenue: | \$ 2,777,250 |
|---------------------------------|--------------|
| Ops/Member Services: | \$2,447,250 |
| Energy Day: | \$330,000 |
| Expenses: | \$2,421,088 |
| | |

*Includes money from CEA partner organization Consumer Energy Education Foundation



CONSUMER ENERGY ALLIANCE

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