

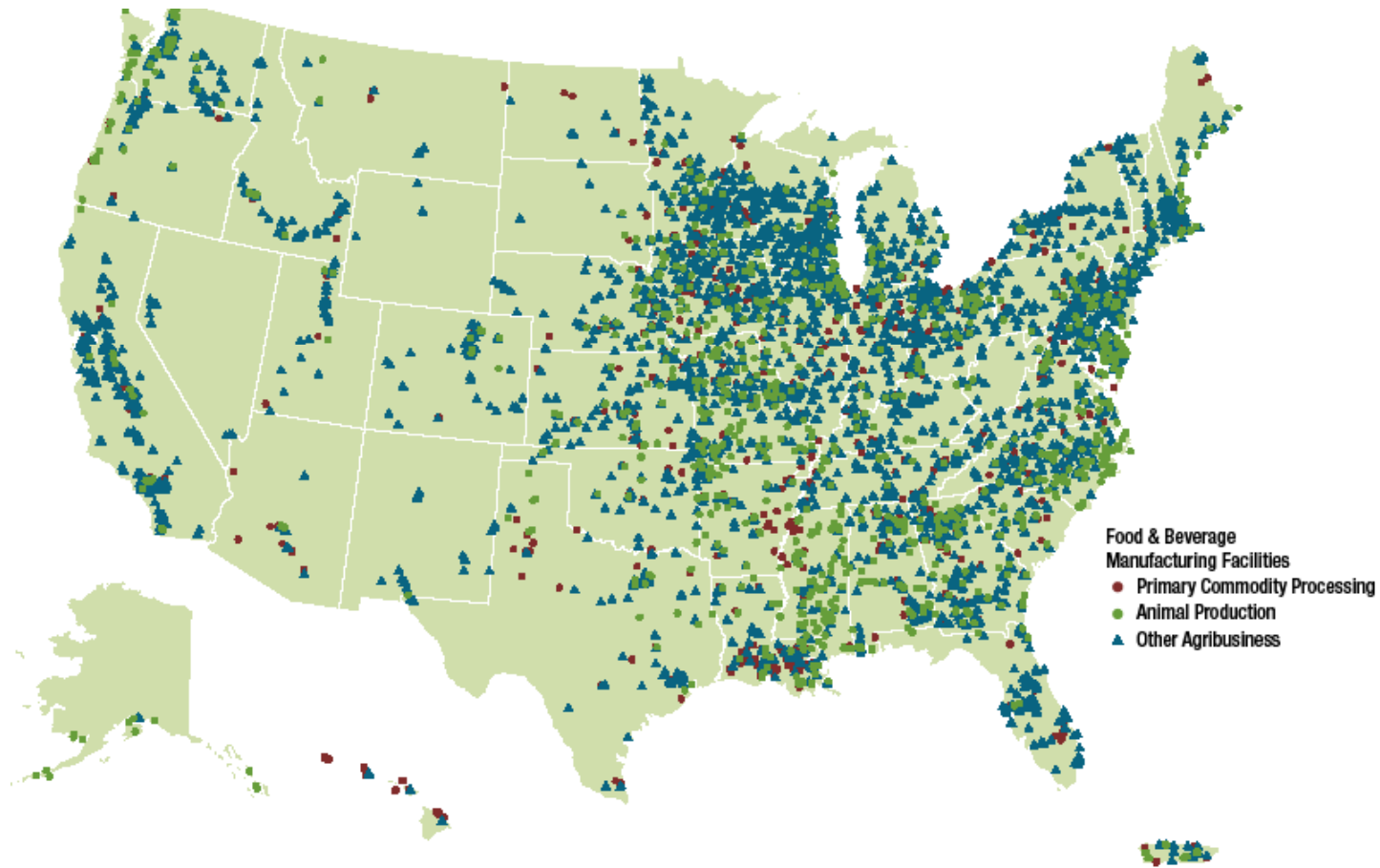


Grocery Manufacturers Association

Presentation for the Consumer Energy Alliance

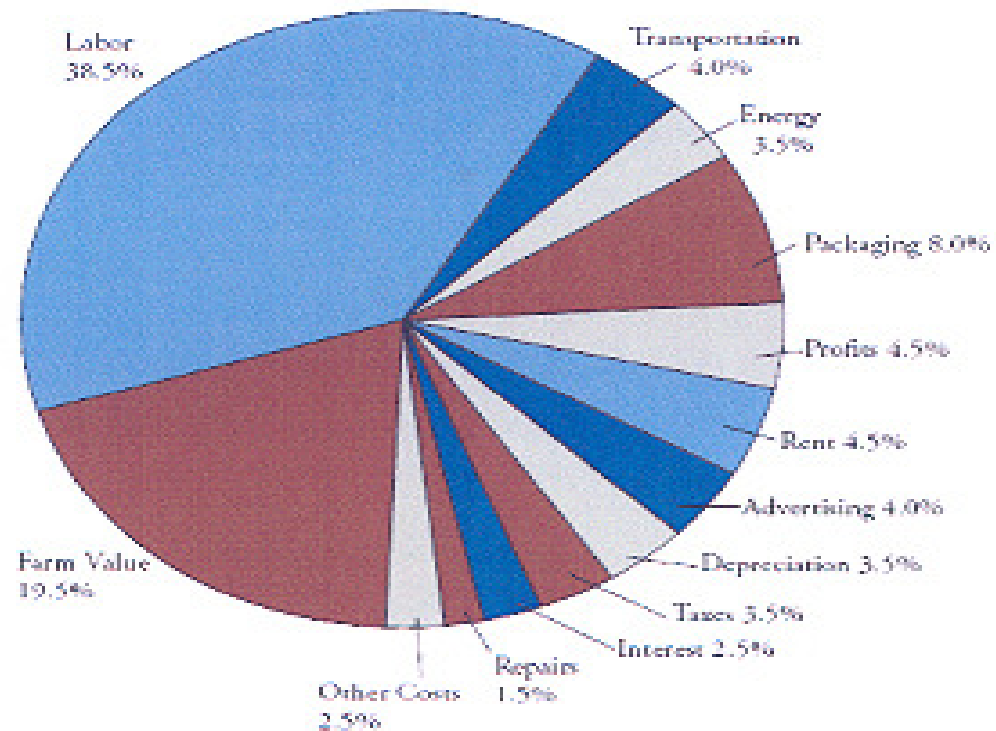


U.S. Food Processing Facilities



Energy and Food Prices

CHART 1
COMPONENTS OF RETAIL FOOD COSTS

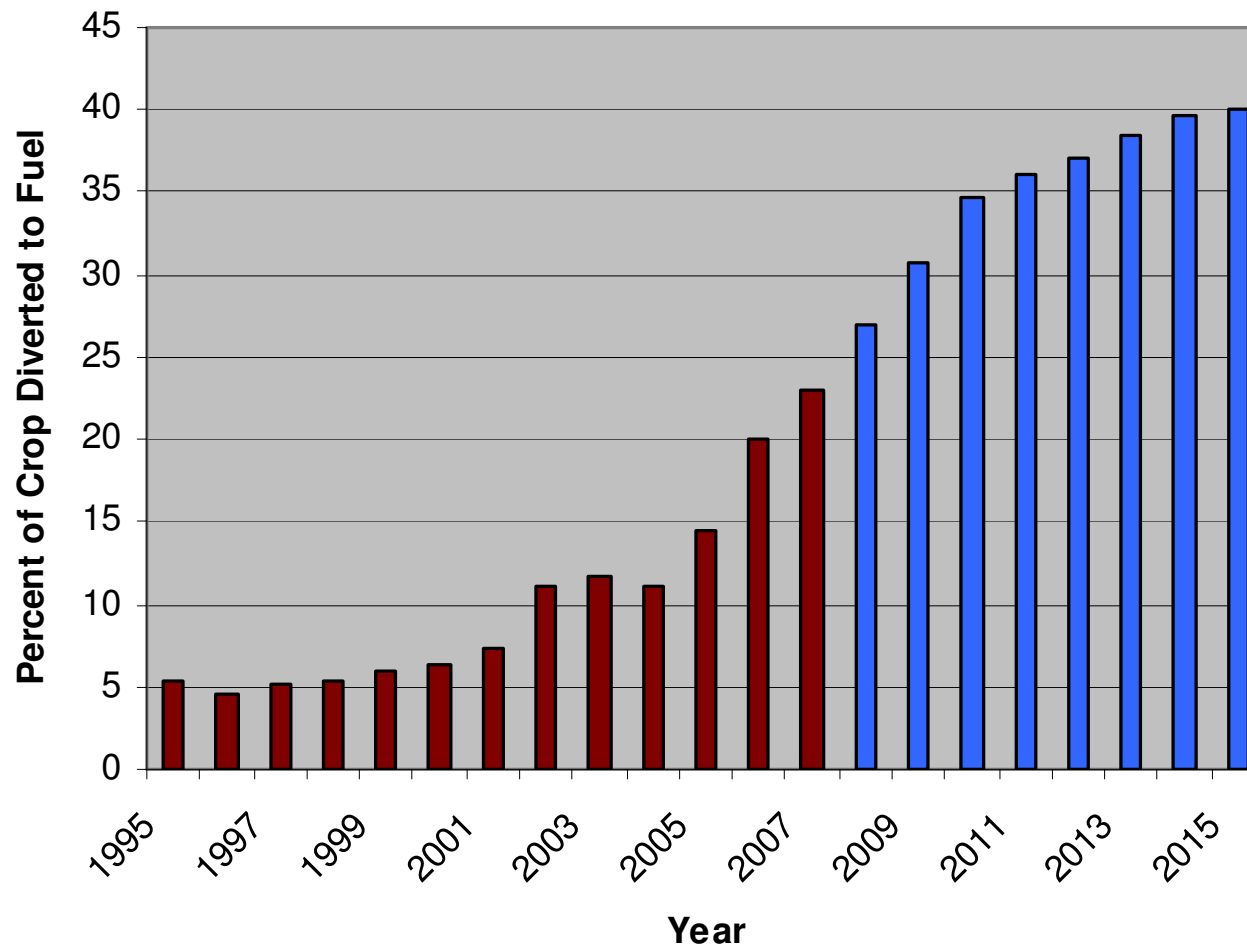


Source: USDA

GMA Energy Agenda

- Energy Costs
- Climate Legislation and Regulation
- Biofuels
- Transportation

Ethanol's Growing Share of the Corn Crop



GMA Energy Agenda

- Energy Costs
- Climate Legislation and Regulation
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