Form <b>990</b>
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# **Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

2024 Open to Public Inspection

Α	For the	2024 calend	dar year, or tax year beginning , 2024, and endi	ing		, 20								
в	Check if	applicable:	C Name of organization CONSUMER ENERGY ALLIANCE INC		D Emplo	yer identification number								
	Address	change	Doing business as		26-16	558339								
$\square$	Name cl													
	Initial ret	turn		610	(713)	337-8800								
	Final retu	urn/terminated	City or town, state or province, country, and ZIP or foreign postal code											
	Amende	d return	<b>G</b> Gross receipts \$3,002,567											
	Applicat	ion pending	group return for subordinates? Yes X											
			DAVID HOLT, 2211 NORFOLK, HOUSTON, TX 77098	H(b) Are all s	ubordinate	es included? 🗌 Yes 🗌 No								
I	Tax-exe	mpt status:	501(c)(3) 🗴 501(c) ( 4 ) (insert no.) 4947(a)(1) or 527	lf "No," a	attach a lis	st. See instructions.								
J	Website	www.c	onsumerenergyalliance.org	H(c) Group e	xemption	number								
к	Form of		Corporation Trust Association Other L Year of form	nation: 2008	M State	of legal domicile: TX								
Ρ	art I	Summa	ry											
	1	Briefly des	cribe the organization's mission or most significant activities:											
Ø		-	nd the dialogue between the energy &											
nce		consumi	ng sectors to improve overall understanding o	f energy s	ecurit	СУ								
, Lu		and the	thoughtful development and utilization of en	ergy resou	rces t	to help create								
õ	2	Check this	box $\hfill\square$ if the organization discontinued its operations or disposed	of more than 25	5% of its	s net assets.								
ي 2	3		voting members of the governing body (Part VI, line 1a)		3	9								
es	4	Number of	independent voting members of the governing body (Part VI, line 1	b)	4	9								
Viti	5	Total numb	per of individuals employed in calendar year 2024 (Part V, line 2a)		5	0								
Activities & Governance	6		per of volunteers (estimate if necessary)		6	0								
	7a		ated business revenue from Part VIII, column (C), line 12		7a	0.								
	b	Net unrelat	ted business taxable income from Form 990-T, Part I, line 11		7b	0.								
				Prior Yea		Current Year								
e	8		ons and grants (Part VIII, line 1h)	3,861,	,343.	2,997,239.								
Revenue	9	-	ervice revenue (Part VIII, line 2g)											
ě	10		t income (Part VIII, column (A), lines 3, 4, and 7d)	,600.	5,328.									
_	11													
	12		ue-add lines 8 through 11 (must equal Part VIII, column (A), line 12)	3,867,	,943.	3,002,567.								
	13		I similar amounts paid (Part IX, column (A), lines 1–3)											
	14		aid to or for members (Part IX, column (A), line 4)											
es	15		her compensation, employee benefits (Part IX, column (A), lines 5–10)											
ens	16a		al fundraising fees (Part IX, column (A), line 11e)											
Expenses	b		aising expenses (Part IX, column (D), line 25) 0.	4 015	685	2 002 (50								
	11		enses (Part IX, column (A), lines 11a–11d, 11f–24e)	4,015,		3,283,659.								
	18		nses. Add lines 13–17 (must equal Part IX, column (A), line 25) .	4,015,		3,283,659.								
- 9	19	Revenue le	ess expenses. Subtract line 18 from line 12	-147 , Beginning of Curr		-281,092. End of Year								
Net Assets or Fund Balances	20	Total accord	ts (Part X, line 16)											
Asse Bala	20		ties (Part X, line 26)	1,683,	,920.	<u>1,618,273.</u> 686,275.								
Net	22		or fund balances. Subtract line 21 from line 20	1,213		931,998.								
	art II		re Block	1,215,	,000.	JJ1, JJ0.								
_		-	, I declare that I have examined this return, including accompanying schedules and sta	atements, and to the	e best of r	ny knowledge and belief, it is								
			e. Declaration of proparer (other than officer) is based on all information of which prepa											
		フ			/12/2	025								
Sig	gn	Signature	of officer	Dat		025								
	ere	DAV	ID HOLT, PRESIDENT											
		-	int name and title											
	l	Preparer's	name Preparer's signature	Date	Check	K PTIN								
Pa		TERRY	BLEIER PAUL, CPA TERRY BLEIER PAUL, CPA	02/12/2025	self-emp	_								
	epare			Firm's	s EIN	I								
US	se On	Firm's add				13)410-1347								
Ma	ly the IF		this return with the preparer shown above? See instructions			. XYes No								

Cat. No. 11282Y REV 01/30/25 PRO

Form 99	0 (2024) Page <b>2</b>
Part	
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	Our mission is to expand the dialogue between the energy & consuming sectors to improve overall understanding of the need for a balanced energy policy for America,
	including improved American energy security, better, more balanced national energy policies,
	stable energy prices for consumers and increased energy education for consumers & stakeholders.
2	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program
	services?
	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$ _2,218,677. including grants of \$0.) (Revenue \$0.)
	EDUCATIONAL PROGRAMS AND DIALOGUE PROGRAMSexpanded outreach to States
	to inform businesses and consumers about energy regulations, technology and
	role of public policy in helping to meet our current and future needs.
	This program support CEAs statespecific efforts to education
	citizens in the need for a balanced energy policy.
4b	(Code:) (Expenses \$including grants of \$) (Revenue \$)
	( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( )
4c	(Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )
4d	Other program services (Describe on Schedule O.)
-	(Expenses \$ including grants of \$ ) (Revenue \$ )
4e	Total program service expenses 2,218,677.
	REV 01/30/25 PRO

Form 99	0 (2024)		F	Page 3
Part	V Checklist of Required Schedules			
-			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1		×
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2		_ ×
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	3		×
4	<b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	4		
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i> .	5		×
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If</i> "Yes," <i>complete Schedule D, Part I</i>	6		×
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7		×
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	8		×
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	9		×
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i> .	10		×
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VII, IX, or X, as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a		×
b	Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	11b		×
С	Did the organization report an amount for investments – program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>	11c		×
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	11d		×
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		×
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	11f		×
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a		×
b	Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If</i> "Yes," and <i>if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	12b		×
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		×
14a b	Did the organization maintain an office, employees, or agents outside of the United States? Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,	14a		×
	fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV.</i>			
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or	14b		×
16	for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	15		×
17	assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV.</i>	16		×
18	Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I.</i> See instructions Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII. lines 1a and 8a2 <i>If "Yes," complete Schedule G. Part II.</i>	17		×
19	Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	18		<u>×</u>
00-	If "Yes," complete Schedule G, Part III	19		×
20a b	Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>	20a 20b		×
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21		×

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Part	V Checklist of Required Schedules (continued)			
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22		×
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> .	23		×
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>	 24a		×
b c	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24b 24c		
d 25a	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? <b>Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	24d 25a		×
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		×
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>	26		×
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27		×
28	Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions).			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i> "Yes," <i>complete Schedule L, Part IV</i>	28a		×
b c	A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i> A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i>	28b 28c		×
29 30	Did the organization receive more than \$25,000 in noncash contributions? <i>If "Yes," complete Schedule M</i> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	29 30		×
31 32	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	31 32		×
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		×
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34		×
35a b	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a 35b		×
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		×
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? <b>Note:</b> All Form 990 filers are required to complete Schedule O	38	×	
Part	V Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V		 Yes	No
1a b	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable11Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable10			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c		

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Part	V Statements Regarding Other IRS Filings and Tax Compliance (continued)		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return <b>2a</b> 0			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		×
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,			
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		×
b	If "Yes," enter the name of the foreign country	та		
5	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		×
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		×
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			
•••	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		×
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or	Va		
~	gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).	0.5		
'a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
-	and services provided to the payor?	7a		
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was			
	required to file Form 8282?	7c		
d	If "Yes," indicate the number of Forms 8282 filed during the year			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			
	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . <b>10b</b>			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders			
b	Gross income from other sources. (Do not net amounts due or paid to other sources			
	against amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note: See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which			
	the organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		×
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O.	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
	excess parachute payment(s) during the year?	15		
	If "Yes," see the instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		
	If "Yes," complete Form 4720, Schedule O.			
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person, engage in any activities			
	that would result in the imposition of an excise tax under section 4951, 4952, or 4953?	17		
	If "Yes," complete Form 6069.			

Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No
response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions
Check if Schedule O contains a response or note to any line in this Part VI

Secti	on A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year <b>1a</b> 9			
	If there are material differences in voting rights among members of the governing body, or			
	if the governing body delegated broad authority to an executive committee or similar			
	committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent . <b>1b</b> 9			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with			
	any other officer, director, trustee, or key employee?	2		×
3	Did the organization delegate control over management duties customarily performed by or under the direct			
	supervision of officers, directors, trustees, or key employees to a management company or other person? .	3		×
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		×
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		×
6	Did the organization have members or stockholders?	6		×
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	_		
h		7a		×
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	76		
8	Did the organization contemporaneously document the meetings held or written actions undertaken during	7b		×
0	the year by the following:			
а	The governing body?	8a	×	
b	Each committee with authority to act on behalf of the governing body?	8b	×	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at		~	
•	the organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		×
Secti	on B. Policies (This Section B requests information about policies not required by the Internal Rever	-	ode.)	
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a	×	
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters,			
	affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	×	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	×	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	×	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	×	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"			
	describe on Schedule O how this was done	12c	×	
13	Did the organization have a written whistleblower policy?	13		×
14	Did the organization have a written document retention and destruction policy?	14		×
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a		×
b	Other officers or key employees of the organization	15b		×
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement			
	with a taxable entity during the year?	16a		×
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its			
	participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the			
	organization's exempt status with respect to such arrangements?	16b		
	on C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed			

- 17 List the states with which a copy of this Form 990 is required to be filed
  18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c) (3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
  - ☑ Own website ☑ Another's website ☑ Upon request □ Other (explain on Schedule O)
- **19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20 State the name, address, and telephone number of the person who possesses the organization's books and records. DAVID E. HOLT III, 2211 NORFOLK, HOUSTON, TX 77098 (713)425-2622

Form 990 (2	2024)
Part VI	(

### Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees, if any. See the instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

				(	C)					
(A)	(B)			Pos	sition			(D)	(E)	(F)
Name and title	Average		(do not check more than one box, unless person is both an					Reportable	Reportable	Estimated amount
	hours					or/trust		compensation	compensation	of other
	per week (list any		-	-	1	1	r Ó	from the organization (W-2/	from related organizations (W-2/	compensation from the
	hours for	Individual trustee or director	Institutional trustee	Officer	Key employee	nplc	Former	1099-MISC/	1099-MISC/	organization and
	related	dual	ltior	Ĩ	mpl	st c	₽	1099-NEC)	1099-NEC)	related organizations
	organizations below	r tr	al ti		oye	duc				
	dotted line)	stee	ust		a a	ens				
			e			Highest compensated employee				
(1) JOHN EICHBERGER	0.00									
DIRECTOR		×								
(2) CHAD EATON	0.00									
VICE CHAIRMAN		×								
(3) GLEN KEDZIE	0.00									
DIRECTOR		×								
(4) WAYNE ZEMKE	0.00									
DIRECTOR		×								
(5) BRIAN WELCH	0.00									
TREASURER		<b>×</b>								
(6) BRETT VASSEY	0.00									
DIRECTOR		] × [								
(7) DAVID HOLT, EX-OFFICIO	0.00									
DIRECTOR/PRESIDENT		<b>×</b>		×						
(8) CHRISSY BORSKEY	0.00									
CHAIRWOMAN		×								
(9) JULIO FUENTES	0.00									
DIRECTOR		×								
(10) RACHEL EDWARDS	0.00									
ACTING SECRETARY		×								
(11) CHETT CHIASSON	0.00									
DIRECTOR		×								
(12) MICHELLE FOSS, PH.D.	0.00	-								
DIRECTOR		×								
<u>(13)</u>		-								
(14)	-+	-								
										Eorm <b>990</b> (2024)
										Form <b>MMI</b> (0004)

Form 990		Trustees,	Key	Em	plo	yee	s, an	d F	lighest Compe	ensated	Emplo	yees (		page <b>8</b> nued)
					(	C)	-							
	(A)	(B)	(do r	iot cł		ition more	e than c	one	(D)	(E)			(F)	
	Name and title	Average hours					is both or/trust		Reportable compensation	Report compen			ited am f other	ount
		per week (list any		-		-	1	ŕ	from the organization (W-2/	from re organizatio			pensati om the	on
		hours for	Individual trustee or director	Institutional trustee	Officer	Key employee	ghest	Former	1099-MISC/	1099-N	1ISĊ/	organ	ization	
		related organizations	tor tor	onal		ploy	ee		1099-NEC)	1099-1	NEC)	related	organiza	ations
		below dotted line)	ustee	trus		ee	Ipens							
		,	Ū	tee			Highest compensated employee							
(15)			-											
(16)														
(17)														
(18)														
			-											
(19)			-											
(20)			-											
(21)			-											
(22)			-											
(23)														
(24)														
(25)														
(20)		+												
	Subtotal					•		•						
	Total (add lines 1b and 1c)	•		-	-									
2	Total number of individuals (including bu	t not limited							ho received mor	e than \$1	00,000	of		
	reportable compensation from the organ	ization											Yes	No
3	Did the organization list any former	officer, dire	ector,	tru	iste	e, k	key e	mpl	loyee, or highes	st compe	ensated		res	NO
	employee on line 1a? If "Yes," complete											3		×
	For any individual listed on line 1a, is the organization and related organizations													
1	ndividual							•				4		×
	Did any person listed on line 1a receive of for services rendered to the organization									tion or ind		5		×
	n B. Independent Contractors								-			-	1	
	Complete this table for your five higl compensation from the organization. Rep													
	(A) Name and business add	lress							<b>(B)</b> Description of ser	vices		(C) Compens	ation	
HBW R	esources, LLC, 2211 Norfolk St		oust	on.	ΤΣ	K 7	7098	Mar	· · · · · · · · · · · · · · · · · · ·			-	85,8	00.
	,, Norloak bo	, 11		/					J 4 1201			_,3	, 0	

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization 1

Form 9		,								Page <b>9</b>
Part	: VIII	Statement of Rev								
		Check if Schedule	Осо	ntains a re	espor	ise or note to a	ny line in this Pa	art VIII		<u> </u>
							<b>(A)</b> Total revenue	(B) Related or exempt function revenue	<b>(C)</b> Unrelated business revenue	(D) Revenue excluded from tax under sections 512–514
ts,	1a	Federated campaig	ns .		1a					
ant	b	Membership dues			1b					
β	с	Fundraising events			1c					
Contributions, Gifts, Grants, and Other Similar Amounts	d	Related organization	ns.		1d					
	е	Government grants			1e					
Sin	f	All other contribution								
utio her 3		and similar amounts no			1f	2,997,239.	_			
ot bi	g	Noncash contributio								
ont		lines 1a-1f			1g					
<u>a</u> O	h	Total. Add lines 1a-	-1f .				2,997,239.			
						Business Code				
Program Service Revenue	2a									
ne D	b									
n S en	С									
jram Ser Revenue	d									
Бо, ц	е									
2	f	All other program se								
	g	Total. Add lines 2a-								
	3	Investment income other similar amoun					F 220	F 200	0	0
							5,328.	5,328.	0.	0.
	4	Income from investr				•				
	5	Royalties		 (i) Rea		(ii) Personal				
	6-	Cross repto	6.	(i) nea		(ii) Feisonai	-			
	6a	Gross rents	6a 6b				-			
	b	Less: rental expenses Rental income or (loss)					-			
	c d	Net rental income o		c)						
	7a	Gross amount from	1 (105	(i) Securit		(ii) Other				
	<i>1</i> a	sales of assets					-			
		other than inventory	7a							
o	b	Less: cost or other basis	14				-			
2		and sales expenses .	7b							
eve	с	Gain or (loss)	7c				-			
Ř	d	Net gain or (loss)								
Other Reve	8a	Gross income from								
ō		events (not including		0						
		of contributions rep								
		1c). See Part IV, line	918		8a					
		Less: direct expense			8b					
		Net income or (loss)			g eve	ents				
	9a	Gross income f								
		activities. See Part I			9a		-			
		Less: direct expense			9b					
		Net income or (loss)			ctivitie	es				
	10a	Gross sales of in		-						
	- I	returns and allowan			10a		-			
		Less: cost of goods			10b					
	С	Net income or (loss)	iron	i sales of in	ivento	-				
Sno	44-					Business Code				
Jec	11a									
scellaneo Revenue	b									
Miscellaneous Revenue	с С	All other revenue								<u> </u>
Ξ	d	All other revenue <b>Total.</b> Add lines 11a	• •		• •					
_	е 12	Total revenue. See					3,002,567.	5,328.	0.	0.
	14	i otai i evenue. See	nistí					J,320.	0.	<u> </u>

Part IX Statement of Functional Expenses

#### Check if Schedule O contains a response or note to any line in this Part IX . . . . . **(D)** Fundraising expenses Do not include amounts reported on lines 6b. 7b. (A) Total expenses (B) (C) Program service expenses Management and general expenses 8b, 9b, and 10b of Part VIII. Grants and other assistance to domestic organizations 1 and domestic governments. See Part IV, line 21 2 Grants and other assistance to domestic individuals. See Part IV, line 22 . . . . . 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 4 Benefits paid to or for members . . . . 5 Compensation of current officers, directors, trustees, and key employees . . . . . 6 Compensation not included above to disgualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . Other salaries and wages . . . . . 7 Pension plan accruals and contributions (include 8 section 401(k) and 403(b) employer contributions) Other employee benefits . . . . . . . 9 10 Payroll taxes . . . . . . . . . . . . . 11 Fees for services (nonemployees): Management . . . . . . . 929,000. 0. а 1,889,000. 960,000. . . 0. Legal . . . . . . . . . . . . . 27,918. 27,918. 0. b С Accounting . . . . . . . . . . . 1,394. 204. 1,190. 0. d Lobbying . . . . . . . . . Professional fundraising services. See Part IV, line 17 е Investment management fees . . . . . f Other. (If line 11g amount exceeds 10% of line 25, column a (A), amount, list line 11g expenses on Schedule O.) . 859,683. 842,081. 0. 17,602. 12 Advertising and promotion . . . . 2,370. 2,370. 0 0. 13 Office expenses . . . . . . . . Information technology . . . . . . 14 20,932. 20,932. 0. 0. 15 Royalties . . . . . . . . . Occupancy . . . . . . . . . . . . 16 Travel . . . . . . . . . . . . . 191,812. 191,812. 17 0. 0. 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings . 20 Interest . . . . . . . . . . . . 21 Payments to affiliates . . . . . . . 22 Depreciation, depletion, and amortization . 23 3,786. 3,786. 0. Insurance . . . . . . . . . . . . . 0. 24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) 0. Meals & entertainment 69,732. 69,732. 0. а Dues & subscriptions 134,977. 44,079. 90,898. 0. b 0. Printing & Reproductions 64. 64. 0. С 1,959. 1,959. 0. 0. d Postage & shipping All other expenses 80,032. 78,458. 1,574. Ο. е 25 Total functional expenses. Add lines 1 through 24e 3,283,659. 2,218,677. 1,064,982. 0. Joint costs. Complete this line only if the 26 organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here [] if following ŠOP 98-2 (ASC 958-720)

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Form 990 (2024)

	n 990 (2	,			Page <b>11</b>
Ρ	art X				
		Check if Schedule O contains a response or note to any line in this Pa			
	-		<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash-non-interest-bearing	152,593.	1	282,135.
	2	Savings and temporary cash investments	1,137,235.	2	843,561.
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net	394,100.	4	492,577.
	5	Loans and other receivables from any current or former officer, director,			
		trustee, key employee, creator or founder, substantial contributor, or 35%			
	-	controlled entity or family member of any of these persons		5	
	6	Loans and other receivables from other disqualified persons (as defined			
		under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
ets	7	Notes and loans receivable, net		7	
Assets	8	Inventories for sale or use		8	
∢	9	Prepaid expenses and deferred charges		9	
	10a	Land, buildings, and equipment: cost or other			
		basis. Complete Part VI of Schedule D 10a			
	b	Less: accumulated depreciation 10b		10c	
	11	Investments-publicly traded securities		11	
	12	Investments-other securities. See Part IV, line 11		12	
	13	Investments – program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11	1 602 000	15	1 (10 000
	16	Total assets. Add lines 1 through 15 (must equal line 33)	1,683,928.	16	1,618,273.
	17	Accounts payable and accrued expenses	17,445.	17	-30,000.
	18	Grants payable	452 202	18	716 275
	19 20		453,393.	19 20	716,275.
	20 21	Tax-exempt bond liabilities		20	
Liabilities	21	Loans and other payables to any current or former officer, director,		21	
	~~	trustee, key employee, creator or founder, substantial contributor, or 35%			
bili		controlled entity or family member of any of these persons		22	
Lia	23	Secured mortgages and notes payable to unrelated third parties		22	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third			
	-	parties, and other liabilities not included on lines 17-24). Complete Part X			
		of Schedule D		25	
	26	Total liabilities. Add lines 17 through 25	470,838.	26	686,275.
ŝ		Organizations that follow FASB ASC 958, check here 🔀	·		·
ЭС		and complete lines 27, 28, 32, and 33.			
alaı	27 28	Net assets without donor restrictions	1,213,090.	27	931,998.
ä		Net assets with donor restrictions		28	
pur		Organizations that do not follow FASB ASC 958, check here			
Ĕ		and complete lines 29 through 33.			
Net Assets or Fund Balances	29	Capital stock or trust principal, or current funds		29	
iets	30	Paid-in or capital surplus, or land, building, or equipment fund		30	
Ass	31	Retained earnings, endowment, accumulated income, or other funds .		31	
et /	32	Total net assets or fund balances	1,213,090.	32	931,998.
Ž	33	Total liabilities and net assets/fund balances	1,683,928.	33	1,618,273.

REV 01/30/25 PRO

Form **990** (2024)

Form 9	90 (2024)			Pa	ge <b>12</b>
Par	XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1	3,0	02,5	67.
2	Total expenses (must equal Part IX, column (A), line 25)	2	3,2	83,6	59.
3					92.
4					90.
5	Net unrealized gains (losses) on investments	5			
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9			
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line				
	32, column (B))	10	9	31,9	98.
Pari	XII         Financial Statements and Reporting           Check if Schedule O contains a response or note to any line in this Part XII				
				Yes	No
1	Accounting method used to prepare the Form 990: Cash Accrual Other If the organization changed its method of accounting from a prior year or checked "Other," ex Schedule O.	plain on			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were con reviewed on a separate basis, consolidated basis, or both.		2a		×
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b		×
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both.					
	Separate basis Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for over	ersight of			
	the audit, review, or compilation of its financial statements and selection of an independent accounta	int?.	2c		
	If the organization changed either its oversight process or selection process during the tax year, ex Schedule O.	kplain on			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set for Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		3a		×
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not und required audit or audits, explain why on Schedule O and describe any steps taken to undergo such a		3b		
			Ган	000	(0004)

REV 01/30/25 PRO

Form **990** (2024)

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. 990-EZ.

OMB No. 1545-0047

Attach to Form 990 or Form 9

**SCHEDULE O** 

(Rev. December 2024)

Department of the Treasury

(Form 990)

Open to Public Inspection

Internal Revenue Service	Go to www.irs.gov/Form990 for instructions and the latest information	Inspection
Name of the organization		Employer identification number
CONSUMER ENERGY	Y ALLIANCE INC	26-1658339
Pt VI, Line 19	ALL POLICIES, FINANCIAL STATEMENTS AND TAX RETURNS	WILL BE POSTED
ON BOTH THE OR	GANIZATION'S WEBSITE AND ARE AVAILABLE BY REQUEST	
Pt VI, Line 11	o: ALL POLICIES, FINANCIAL STATEMENTS AND TAX RETURNS	WILL BE
	THE ORGANIZATION'S WEBSITE AND ARE AVAILABLE BY REQU	
	c: COPIES OF EACH BOARD MEMBERS STATEMENT AND MINUTES	
	ENERGY DAY IS NOW PART OF CONSUMER ENERGY EDUCATION	FOUDATION.
Pt IX, Line 11g	g:	
Description:	MEDIA/PRODUCTION	
10Lal· \$50,10	J9	
Program serv:	ices: \$48,109	
Management an	nd general: \$10,000	
Fundralsing:	-\$0	
Description:		
Total: \$801,		
Program serv	ices: \$793,972	
Management a	nd general: \$7,602	
Fundraising:	۶0 	

# **IRS E-file Signature Authorization**

Go to www.irs.gov/Form8879TE for the latest information.

OMB No. 1545-0047

tor a	ax	Exem	pt E	-nti
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, 2024, and ending For calendar year 2024, or fiscal year beginning

Do not send to the IRS. Keep for your records.

Department of the Treasury Internal Revenue Service

Name of file

CONSUMER ENERGY ALLIANCE INC

EIN or SSN 26-1658339

, 20

Name and title of officer or person subject to tax

DAVID HOLT, PRESIDENT

### Type of Return and Return Information Part I

Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I.

1a	Form 990 check here X	b	Total revenue, if any (Form 990, Part VIII, column (A), line 12)	1b	3,002,567.
2a	Form 990-EZ check here	b	Total revenue, if any (Form 990-EZ, line 9)	2b	
3a	Form 1120-POL check here	b	Total tax (Form 1120-POL, line 22)	3b	
4a	Form 990-PF check here	b	Tax based on investment income (Form 990-PF, Part V, line 5) .	4b _	
5a	Form 8868 check here	b	Balance due (Form 8868, line 3c)	5b _	
6a	Form 990-T check here	b	Total tax (Form 990-T, Part III, line 4)	6b _	
7a	Form 4720 check here	b	Total tax (Form 4720, Part III, line 1)	7b _	
8a	Form 5227 check here	b	FMV of assets at end of tax year (Form 5227, Item D)	8b	
9a	Form 5330 check here	b	Tax due (Form 5330, Part II, line 19)	9b	
10a	Form 8038-CP check here	b	Amount of credit payment requested (Form 8038-CP, Part III, line 22)	10b	
Part	I Declaration and Signat	ure	Authorization of Officer or Person Subject to Tax		

Under penalties of periury. I declare that 🛛 I am an officer of the above entity or 🗍 I am a person subject to tax with respect to (name of entity) , (EIN) and that I have examined a copy of the

2024 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal.

PIN: check one bo	ox only		
🗌 I authorize		to enter my PIN	as my signature
	ERO firm name		Enter five numbers, but do not enter all zeros

on the tax year 2024 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

🗵 As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2024 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return sufficience consent screen.

Signature of officer or person subject to tax	Date	02/12/2025
Part III Certification and Authentication		
<b>ERO's EFIN/PIN.</b> Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.	7         9         2         3         0         1         1         5           Do not enter all zeros	
I certify that the above numeric entry is my PIN, which is my signature am submitting this return in accordance with the requirements of <b>Pub</b> Providers for Business Returns.		
ERO's signature	Date 02/12	2/2025
ERO Must Retain This Fo	orm – See Instructions	

## Do Not Submit This Form to the IRS Unless Requested To Do So

For Privacy Act and Paperwork Reduction Act Notice, see back of form.

REV 01/30/25 PRO

### Form 990 Part IX, Line 11g

2024

Name

CONSUMER ENERGY ALLIANCE INC

Employer Identification No. 26–1658339

Description	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
MEDIA/PRODUCTION CONSULTING	58,109. 801,574.	<u>48,109.</u> 793,972.	<u>    10,000.</u> 7,602.	0.
Total to Form 990, Part IX,				
line 11g	859,683.	842,081.	17,602.	0.